

***THIS IS AN ABRIDGED PROSPECTUS CONTAINING SALIENT FEATURES OF THE PROSPECTUS. YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE PROSPECTUS.**

THE DOCUMENT CONSISTS OF FOUR PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND SEVEN PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

You may obtain a physical copy of the Application form and the Prospectus from Stock Exchange, Registrar to the Issue, Share Transfer Agents, Depository Participants, Stock Brokers, Underwriters, Bankers to the Issue, Investors' Associations or Self Certified Syndicate Banks. You may also download the Prospectus from the websites of SEBI, Stock Exchange and Lead Manager; that is www.sebi.gov.in; www.nseindia.com; and www.mnclgroup.com



OSIA HYPER RETAIL LIMITED

CIN: U52190GJ2013PLC077269

Registered Office: Basement Store 1, 4d Square, Opp. IIT Eng College, Nr. D-Mart, Visat Gandhinagar Highway, Motera, Ahmedabad- 380005, Gujarat India.

Tel No.: +91-8460604015; **E-mail:** cs2013.ohrl@gmail.com; **Website:** www.osiahypermart.com

Contact Person: Ms. Keerthi Laxman Lachhwani (Company Secretary & Compliance officer)

PROMOTERS OF OUR COMPANY

MR. DHIRENDRA GAUTAM CHOPRA AND MRS. KAVITA DHIRENDRA CHOPRA

OFFER DETAILS, LISTING AND PROCEDURE

The Public Issue of 15,78,400 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Osia Hyper Retail Limited ("Our Company" or "the Issuer") for cash at a price Rs. 252/- per Equity Share (including a share premium of Rs. 242/- per Equity Share) ("Issue Price") aggregating to Rs. 3977.57 Lakhs ("the Issue"), of which 79,200 Equity shares of face value of Rs. 10/- each for a cash price of Rs. 252/- per Equity Share, aggregating to Rs. 199.6 Lakhs will be reserved for subscription by Market Maker ("Market Maker reservation portion"). The Issue less the Market Maker reservation portion i.e. Issue of 14,99,200 Equity Shares of face value of Rs. 10/- each at an Issue Price of Rs. 252/- per Equity Share aggregating to Rs. 3777.98 Lakhs (is hereinafter referred to as the "Net Issue"). The Issue and the Net Issue will constitute 26.52% and 25.18%, respectively of the Post Issue Paid up Equity Share Capital of our Company. These Equity Shares are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE" i.e. "NSE EMERGE PLATFORM") (Designated Stock Exchange).

This IPO being Fixed Price Issue, the price per Equity Share is been fixed at Rs. 252 per Share of Face value of Rs.10 each and the minimum application size is 400 Equity Shares and in multiple of 400 Equity Shares thereafter and for which Pre-Issue advertisement shall be advertised in all editions of Financial Express (a widely circulated English national newspaper), all editions of Jansatta (a widely circulated Hindi national newspaper) and in Gujarat, Financial Express (a widely circulated Gujarati newspaper). For details of the Basis for Issue Price, please refer page no. 83 of the Prospectus.

Procedure:

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the General Information Document from Lead Manager (LM) or download it from the websites of NSE at www.nseindia.com and the LM at www.mnclgroup.com.

ELIGIBILITY FOR THE ISSUE - REGULATION 229(1) OF SEBI (ICDR) REGULATIONS, 2018

Whether the company is compulsorily required to allot at least 75% of the Net Issue to public, to QIBs – NA

The Issue is eligible as per Regulation 229 (1) under Chapter IX of the SEBI (ICDR) Regulations, 2018.

INDICATIVE TIMETABLE

Offer Opening Date	March 26, 2019	Initiation of Allotment / Refunds / Unblocking of Funds	April 03,2019
Offer Closing Date	March 28, 2019	Credit of Equity Shares to Demat accounts of Allotees	April 04,2019
Finalisation of Basis of Allotment with the Designated Stock Exchange	April 02, 2019	Commencement of trading of Equity Shares on the Stock Exchanges	April 05,2019

GENERAL RISKS

Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the "Risk Factors" carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and

the Issue including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of this Prospectus. **Specific attention of the investors is invited to the section titled “Risk Factors” beginning on page no. 19 of the Prospectus.**

PRICE INFORMATION OF LM				
Issue Name	Name of the Merchant Banker	+/- % change in closing price, [+/- % change in closing benchmark]		
		30th calendar days from listing	90th calendar days from listing	180th calendar days from listing
Looks Health Services Limited (Formerly known as Monarch health Services Limited)	Monarch Network Capital Limited	-4.17%, [+6.85%]	-4.17%, [+8.09%]	+97.62%, [+13.64%]
VCU Data Management Limited		-5.1%, [-2.65%]	+22.34%, [+2.33%]	-25.52%, [+9.62%]
SPS Finquest Limited		+1.15%, [+3.88%]	-1.28%, [+7.16%]	+6.41%, [+15.43%]
Relstruct Buildcon Limited		-28%, [-0.39%]	-22%, [+4.12%]	-29.2%, [+4.37%]
Felix Industries Limited		-1.4%, [+3.82%]	-9.86%, [+2.38%]	-22.68%, [+5.71%]
Bombay Super Hybrid Seeds Limited		+75%, [+0.33%]	+108.33%, [+5.33%]	+120%, [-3.08%]
Aakash Exploration Services Limited		-21.08%, [-0.81%]	-37.22%, [+4.44%]	-49.77%, [-4.37%]
Milestone Furniture Limited		-24.44%, [+1.94%]	-22.22%, [+9.62%]	-57.22%, [+3.3%]
Arihant Institute Limited		+3.84%, [+1.92%]	-0.17%, [+9.77]	-20.2%, [+3.7%]
Dangee Dums Limited		+126.92%, [+31.51%]	+133.59%, [-6.25%]	100.22%, [-6.21%]
Kshitij Polyline Limited		-6.34%, [+1.76%]	-15.49%, [+3.66%]	NA

**Kshitij Polyline Limited was listed on 08th October 2018 therefore the data for 180th calendar day for Kshitij Polyline Limited has not been incorporated in the above table as it is not available.*

Notes:

- The opening price is based on the date of listing.
- BSE SENSEX and NSE NIFTY has been considered as the Benchmark Index.
- Prices on BSE / NSE is considered for all the above information.
- In case 30th / 90th / 180th day is not a trading day, closing price on BSE / NSE of the next trading day has been considered.
- In case, on 30th / 90th / 180th day, scrip are not traded, then the previous trading price has been considered.
- As per SEBI Circular no. CIR/CFD/DIL/7/2015 dated October 30, 2015, the above table should disclose maximum 10 Public Issues handled by us during the last three Financial Year including the current financial year. Hence, disclosure pertaining to recent Public Issues are only provided.

Name of Lead Manager and contact details (telephone and email id) of the Lead Manager	MONARCH NETWORK CAPITAL LIMITED Monarch House, Opp., Ishwar Bhuvan, Commerce Six Road, Navrangpura, Ahmedabad - 380014. Tel. No.: – 079 – 6600 0588/ 700; Email: jenny.bagrecha@mnclgroup.com; Website: www.mnclgroup.com; Investor Grievance Email: mbd@mnclgroup.com; Contact Person: Ms. Jenny Bagrecha
Name of Registrar to the Issue and contact details (Telephone and Email ID)	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED 4A9, Gundecha Onclave, Kherani Road, Sakinaka, Mumabai-400072, India. Tel. No.: 022-28511022/62215779 Email: Mumbai@skylinerta.com; Website: www.skylinerta.com; Investor Grievance Email: grievances@skylinerta.com Contact Person: Mr. Subhash Dhingreja
Name of Statutory Auditor	Chopra Shah & Associates ; Chartered Accountants
Name of Credit Rating Agency and the rating or grading obtained, if any	NA
Name of Debenture trustee, if any	NA

Self Certified Syndicate Banks: The list of banks is available on the website of SEBI at <http://www.sebi.gov.in/sebiweb/home/list/5/33/0/0/Recognised-Intermediaries> which is updated from time to time.

Registered Brokers: You can submit Application Forms in the Issue to Registered Brokers at the Broker Centres. The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nseindia.com). For further details, see section titled “*Issue Procedure*” beginning at page no. 215 of the Prospectus.

Details regarding website address(es)/link(s) from which the Investor can obtain list of Registrar to Issue and Share Transfer Agents and Depository Participants who can accept application from Investor (as applicable): The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the website of the Stock Exchange (www.nseindia.com) and updated from time to time.

PROMOTERS OF OUR COMPANY

Mr. Dharendra Gautam Chopra, is Managing Director of the company, is a commerce graduate; well experienced having in depth knowledge of this business which lead him to set a benchmark in Ahmadabad’s Retail Stores segment. He is having experience of around 2 decades in this Retail Stores business line. He has a 15 years’ experience of managing & operating business of “National Handloom” (Ahmedabad Operations) a part of Rational Handloom Co. Pvt. Ltd. as a whole and sole. He looks after the overall business development, Quality control, E commerce and sourcing of material and client relationship.

Mrs. Kavita Dharendra Chopra is the promoter of our company. She is having an experience of nearly 10 years in this business. She primarily looks after the HR and customer relations for business development of our company. She is also engaged in the accounting and various other works.

BUSINESS MODEL / BUSINESS OVERVIEW AND STRATEGY

Our Company was originally incorporated in Ahmedabad as “Mapple Exim Private Limited” on October 18, 2013 under the provisions of the Companies Act, 1956 vide certificate of incorporation issued by the Registrar of Companies, Dadra and Nagar Haveli, Gujarat. Our Company was converted in to a Public Limited Company and consequently the name was changed to “Mapple Exim Limited” vide fresh certificate of incorporation dated August 08, 2017 issued by the Registrar of Companies, Ahmedabad, Gujarat. Further, the name of the company was from “Mapple Exim Limited” to “Osia Hyper Retail Limited” with effect from September 13, 2017. The CIN of the Company is U52190GJ2013PLC077269.

We are an emerging supermarket chain with a focus on value- retailing. We opened our first store in Ahmedabad, Gujarat in 2014, in the name of “**Osia Hypermart**”. It works on the same economy model as D-Mart, Big Bazaar, Star Bazaar and other various retail showroom chains. The idea was pioneered by entrepreneur Mr. Dharendra Chopra, the Promoter and Managing Director of the company.

As on date, we have 10 stores with retail business located across various cities in Gujarat. The Osia Hypermart stores have various divisions to meet the fluctuated shopping needs of customers. These incorporate Menswear, Women’s wear, Kid’s wear, Footwear, Cosmetics, Perfumes and Handbags, Household Accessories, lingerie, Gifts, Groceries, crockery, Handicrafts, utensils, handlooms, etc under one rooftop.

Our Company will enhance the democratized shopping in Gujarat and is so much more than a hypermarket. Our company stores have over thousands of products under a single roof that will cater to every need of a family and making Osia Hypermart public’s favorite shopping destination with a modern ambience and with the feel of a large retail mall. For further information on our business, please refer to “Business Overview” beginning on page no.99 of this Prospectus.

Our Strategy:

The key elements of our business strategy are as follows:

- Widening our distribution network
- Leveraging our marketing skills and initiatives
- Improving functional efficiency
- Continue improving our operating efficiency and supply chain management
- Enhancing sales volume by continuing to priorities_customer satisfaction

BOARD OF DIRECTORS

Sr. No.	Name	Designation	Experience including current/past position held in other firms
1.	Mr. Dharendra Gautam Chopra	Managing director	Mr. Dharendra Gautam Chopra, aged 39 years is a Commerce Graduate by qualification having more than 15 years of experience in Retail Industry. He is well experienced having depth knowledge of the business which lead him to set a benchmark in Ahmadabad's Retail Stores segment. He has been Director of our company since incorporation. He is looks after the overall business development, Quality control, E commerce and sourcing of material and client relationship.
2.	Mrs. Kavita Dharendra Chopra	Executive Director	Mrs. Kavita Dharendra Chopra, aged 39 years is Commerce Graduate by qualification and has nearly 10 years of experience in customer relationship management & Human resources. She is also familiar with accounting work her skills help her play a supportive role in many management activities. She primarily looks after the HR and customer relations for business development of the company
3.	Mr. Pranay Jain	Non-Executive Director	Mr. Pranay Jain, aged 31 years is a Commerce Graduate by qualification and is well experienced having depth knowledge of dynamic business environment, specifically in garment sector. He is having experience of around 10 years in Retail Sector with family business & well-versed with marketing sector.
4.	Mr. Chetan Damji Sangoi	Independent Director	Mr. Chetan Damji Sangoi, aged 51 years is a B.E. by qualification and entrepreneur having more than 12 years of business experience and is an independent director of our company. He is running a modern supermarket of for last 12 years with super success. Also, he is a Lecturer at VAMNICOM for subject Retail Management and is a Guest lecturer to management colleges. He has decades of experience in grocery business about quality, rates, market practices and fluctuation. He is aware of intricate details of market practices in all FMCG products including markup structure. He Shares knowledge with D-TAIL Consulting as a partner. D-TAIL Consulting provides consulting to all major supermarkets of Mumbai and major cities in India except the top three national retailers. He has got retail exposure of fortune retailers in Thailand, Singapore and Hong Kong.
5.	Mr. Hemen Hirenkumar Joshi	Independent Director	Mr. Hemen Hirenkumar Joshi, aged 40 years having diversified qualification including B. Pharm, LL.B, LL.M and Company Secretary, and having vast Experiance and expertise of brands, retail, legal, secretarial and Fianance and further, being entrepreneur - real estate developer having wide business experience, is an Independent Director of our company. He was employed and associated with Arvind Limited, Naroda Road, Ahmedabad. During employment with Arvind, he was engaged and looking after all broad Legal, Secretarial and other corporate affairs of Arvind and other Lalbhai Group Companies. He is also associated with Ahmedabad Education Society and Ahmedabad University, Gujarat Institute of Chemical Technology and other Trusts manage and operate by Lalbhai Group as a advisor on land/revenue/election/regulatory matters.”
6.	Mr. Alpesh Bhailalbhai	Independent Director	Mr. Alpeshkumar Bhailalbhai Gandhi, Independent

Sr. No.	Name	Designation	Experience including current/past position held in other firms
	Gandhi		Director is Graduate in Commerce; well experienced having in depth knowledge of dynamic business environment, specifically in retail sector. He is having experience of around 15 years in Retail Sector & well-versed with various sector. He is having cheerful leader qualities and record of managing different projects at the same time and cost saving. He holds the experience and knowledge to explore various strategies that he has used successfully in the past to grow organizations across sectors.

OBJECTS OF THE ISSUE

The Objects of the Issue is to raise funds for:

1. Purchase of Fit outs for stores
2. To meet Working Capital Requirements
3. General Corporate Purpose; and
4. Issue Expense

The details of the proceeds of the Issue are set forth in the table below:

(Rs. In Lakhs)

Sr. No.	Particulars	Amount
1.	Public Issue Proceeds	3977.57
2.	Internal Accruals	NIL
	Total	3977.57

The fund requirements for each of the object of the Issue are stated as below:

(Rs. In Lakhs)

Sr. No.	Objects of the Issue	Total Funds Required	Amount Deployed till Date	Amount to be financed from Net Proceeds of Issue	Estimated Net Proceeds Utilization in FY 2018-19
1.	Purchase of Fit outs for stores	848	-	848	848
2.	Working capital Requirements	2870	-	2870	2870
3.	General Corporate Expenses	159.57	-	159.57	159.57
4.	Issue Expenses	100.00	8.1	91.9	91.9
	Total	3977.57	8.1	3969.65	3969.65

(i) The funds deployed for Issue Expense up to February 05, 2019 as certified by the Statutory Auditors of our Company, viz. M/s Chopra Shah & Associates, Chartered Accountants pursuant to their certificate dated February 09, 2019. The funds deployed for issue expenses will be recouped from the Issue Proceeds.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 years – Not Applicable

Name of monitoring agency, if any – Not Applicable

Terms of Issuance of Convertible Security, if any – Not Applicable

Shareholding Pattern

Sr. No.	Particulars	Pre Issue Number of Shares	% holding of Pre-Issue	Post Issue Number of Shares*	% holding of Post-Issue*
1.	Promoter and Promoter Group	37,50,000	85.71%	37,50,000	62.99%
2.	Public	6,25,000	14.29%	6,25,000	10.49%
	Total	43,75,000	100.00%	43,75,000	73.48

*Assuming full subscription in the Issue.

RESTATED STANDALONE AUDITED FINANCIALS*(in Rs.)*

Particulars	30 th NOV 2018	31 st MARCH 2018	31 st MARCH 2017	31 st MARCH 2016
Total income from operations (net)	1,44,51,26,974	1,41,80,01,733	95,01,16,920	53,35,81,374
Net Profit/Loss before tax and extraordinary items	7,30,75,854	7,30,75,854	7,30,75,854	7,30,75,854
Net Profit/Loss after tax and extraordinary items	4,74,18,877	4,74,18,877	4,74,18,877	4,74,18,877
Equity Share Capital	4,37,50,000	3,75,00,000	1,87,50,000	1,50,00,000
Reserves and Surplus	20,56,30,785	7,44,61,907	3,96,79,478	45,90,157
Net Worth	24,93,80,785	11,19,61,907	5,84,29,478	1,95,90,157
Basic earnings per share (Rs.)	12.27	14.28	5.40	2.35
Return on Net worth (%)	19.01	47.81	15.13	18.02
Net asset value per share (Rs.)	57	29.86	31.16	13.06

INTERNAL RISK FACTORS

Below are the top 10 Risk Factors as per the Prospectus:

1. We require high working capital for our smooth day to day operations of business and any discontinuance or our inability to procure adequate working capital timely and on favorable terms may have an adverse effect on our operations, profitability and growth prospects.
2. If we are unable to continue to offer daily discounted prices pursuant to our pricing strategy, we risk losing our distinct advantage and a substantial portion of our customers which will adversely affect our business, financial condition and results of operations. Further, in case of shortages, our suppliers may increase prices of products beyond our control due to which we may lose our competitive advantage.
3. If we are unable to purchase real estate or enter into long-term leasehold arrangements or enter into rental agreements at locations suitable for new stores, distribution centres or packing centres for our expansion at terms commercially beneficial to us, it may adversely affect our expansion and growth plans.
4. Our inability to maintain an optimal level of inventory in our stores may impact our operations adversely.
5. Our ability to attract customers is dependent on the location of our stores and any adverse development impairing the success and viability of our stores could adversely affect our business, financial condition and results of operations.
6. Our lenders have charge over our movable and immovable properties in respect of finance availed by us.
7. If we are unable to effectively manage our expanded operations or pursue our growth strategy, our new stores may not achieve our expected level of profitability which may adversely affect our business prospects, financial condition and results of operations.
8. We self-operate our stores and accordingly expansion may put a strain on our resources and require fresh hiring.
9. Our inability to promptly identify and respond to changing customer preferences or evolving trends may decrease the demand for our products among our customers, which may adversely affect our business.
10. We may not be successful in maintaining and enhancing awareness of our brands. Any fall in our brand's reputation may adversely affect our business, results of operations and prospects.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

- A. Total number of outstanding litigation against the Company and amount involved: Nil
- B. Brief details of top 5 material outstanding litigations against the Company and amount involved: Nil
- C. No regulatory or disciplinary action has been taken by SEBI or stock exchanges against the Promoters / Group companies in last 5 financial years.
- D. Brief details of outstanding criminal proceedings against our Promoters: Nil

ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGER / COMPANY - NIL

DECLARATION BY THE COMPANY

We, hereby declare that, all the relevant provisions of the Companies Act, 1956, Companies Act, 2013 (to the extent notified) and the guidelines issued by the Government of India or the regulations or guidelines issued by the Securities and Exchange Board of India, as the case may be, have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 1956, Companies Act, 2013 (to the extent notified), the Securities and Exchange Board of India Act, 1992, each as amended or rules made there under or guidelines / regulations issued, as the case may be. We further certify that all the disclosures and statements made in the Prospectus are true and correct.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBS) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number
1	Allahabad Bank	Allahabad Bank, Fort Branch, 37, Mumbai Samachar Marg, Post Box No. 282, Mumbai 400 023	Shri S. K. Jain, Chief Manager	- 22655739, 022 22662018	- 226619 022 35
2	Andhra Bank	18, Homi Modi Street. Nanavati Mahalaya, Fort Branch, Mumbai - 400 023.	Seshagiri Rao Jonnakuti	22026088/220 022 47626	
3	Axis Bank Ltd.	9th Floor, Solaris, C-Wing Opp L&T Gate No 6, Saki Vihar Road, Powai, Mumbai - 400 072.	Mr. Kirit Rathod, Vice President	- 40754981/82/ 022 83/9820850829	- 407549 022 96
4	Bank of Baroda	Mumbai Main Office, Mumbai Samachar Marg, Fort, Mumbai - 400 023.	Mr. Sonu A. Arekar	- 40468314, 022 40468307	- 228352 022 36
5	Bank of India	Shiroze JJ Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai -23.	Shri Navin Kumar Pathak, SM	022-22723631/1677/ 9619810717	022- 22721782
6	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai - 400 023.	A.D. Deshpande (Assistant General Manager)	022 22694160/2265259 022 5722663947 9730000438	022 226812 022 96
7	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai - 400051	Mr. Prem Mariwala / Mr. Dipu SA / Ms Prathima Madiwala	(022) 61964570/ 61964594 / 61964592	(022) 61964595
8	Canara Bank	Canara Bank, Capital Market Service Branch 40/1, 4th Floor, Himalaya House, 79, Mata Ramabai Ambedkar Marg, Mumbai 400 001	Mr. Arvind Namdev Pawar	022-22661618, 22692973, 9969670141	022- 22664140
9	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022- 22623150
10	CITI Bank	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	S. Girish	- 26535504, 022 9819912248	- 265358 022 24
11	City Union Bank Ltd.	48, Mahalakshmi St., T.Nagar, Chennai - 600 017. Tamil Nadu.	Mr. Sivaraman	- 24340010, 044 24343517	- 243485 044 86
12	Corporation Bank	Capital Market Branch, 1st Floor, Earnest House, NCPA Marg, Nariman Point, Mumbai - 400 021.	Mr. Amod Kumar	- 22841406/22842764/ 022 9870340031	- 228438 022 23
13	Deutsche Bank	Storán, 110, Swami Vivekananda Road, Khar (W), Mumbai - 400 052.	Mrs. Anne Narielwala / Ms. Pallavi Shilvalkar	(022) 61964570/ 61964594 / 61964592	(022) 61964595 / 61964595 / 61964595
14	HDFC Bank Ltd.	FIG - OPS Department, Lodha - I, Think Techno Campus O-3 Level, Next to Kanjurmarg Railway Station, Kanjurmarg (East), Mumbai - 400 042	Mr. Deepak Rane / Uday Dixit	022 - 30752928 / 30752927	022 - 257998 01
15	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West), Mumbai - 400 064.	Mr. Jagrut Joshi	- 67115485/987 022 0403732	- 665360 022 05
16	ICICI Bank Ltd.	Capital Market Division, Fort	Roshan Tellis	022 - 22627600	- 022 226111

					38
17	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai. Pin : 400093	Rajiv Nair / Anoop Kumar Jaiswal	022-66700659/66700660	022-66700669/666
18	Indian Bank	Nandanam Branch, 480 Anna Salai, Nandanam, Chennai - 600 035.	Mr. V. Muthukumar / Mr. M. Veerabahu	044 - 24330233	- 243477 044 55
19	Indian Overseas Bank	Chennai DP Branch, Mezzanine Floor, Cathedral Branch, 762, Anna Salai, Chennai 600 002	Mr. R.S. Mani / Mr. M. Sasikumar	044-28513616/28513617/28513618	044-28513619
20	IndusInd Bank	remises No. 1, Sonawala Building 57, Mumbai Samachar Marg, Fort, Mumbai - 400 001.	Mr. Yogesh Adke	9833670809, 022-66366589	- 226448 022 34
21	J. P. Morgan Chase Bank	J.P. Morgan Tower, Off C.S.T. Road, N.A, Kalina Santacruz - East, Mumbai - 400 098.	Nandita Halady	022 - 6157 3833	- 6157 022 3910
22	Karur Vysya Bank Ltd.	Dematcell, Second Floor, No 29, rangan Street, T Nagar, Chennai - 600 017	NORI SUBRAHMANYA M	044- 24340374	044-24340374
23	Kotak Mahindra Bank Ltd.	Kotak Infiniti, 6th Floor, Building No.21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad (E), Mumbai	rashant Sawant	022 - 6605 6959 / +91 9967636316	022 - 660566 42
24	Nutan Nagrik Sahakari Bank Ltd.	Opp. Samratheshwar Mahadev, Nr. Law Garden, Ellisbridge, Ahmedabad	Miti Shah	9879 5067 95	- 265647 079 15
25	Oriental Bank of Commerce	67, Bombay Samachar Marg, Sonawala Building, Fort, Mumbai - 400 001	Shri B.K. Palrecha, Asstt. General Manager	022 - 22654791/95	022 - 226547 79
26	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M. Road, Mumbai	Sh. K Kumar Raja	- 22621122, 022 22621123,	- 226211 022 24
27	South Indian Bank	ASBA Cell (Nodal Office), 2nd Floor, SIB Building, Market Road, Ernakulam - 682 035, Kerala, India.	Mr. John K. Mechery	9645 8179 05	0484 - 2351923
28	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 61157234	022 - 61757 358
29	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-2744415 9413398505	0141-2744457
30	State Bank of Hyderabad	Gunfoundry, Hyderabad - 500 001.	Mr. Ashok Kulkarni	040 - 23387325	- 233877 040 43
31	State Bank of India	State Bank of India, Capital Market Branch (11/77), Videocon Heritage Building (Killick House), Charanjit Rai Marg, Fort, Mumbai - 400 001.	Mr. Anil Sawant, Deputy Manager	022-22094932 9870498689	022-22094921
32	State Bank of Travancore	Anakatchery Buildings, Y M C A Road, Statue, Thiruvananthapuram - 695 001.	. P. Muraleedharan	0471 - 2333676	0471 - 2338134
33	Syndicate Bank	Capital Market Services Br., 26A, First Floor, Syndicate Bank Bldg., P.M. Road, Fort, Mumbai - 400 001.	Padmavathy Sundaram, Chief Manager	022 - 22621844	- 227009 022 97
34	Tamilnad Mercantile Bank Ltd.	Depository Participant Services Cell, Third Floor, Plot No.4923, Ac/16, 2nd Avenue, Anna Nagar (West), Chennai - 600 040, Tamilnadu, India.	Mr. N. Rajasegaran	044 - 26192552	- 262041 044 74
35	The Federal Bank Limited	ASBA CELL, Retail Busi. Dept., Federal Bank, Marine Drive, Ernakulam, Kochi - 682 031.	Dhanya Dominic	(0484) 2201847	0484 - 2385605
36	UCO Bank	D.N. Road (Retail) Branch, Mumbai - 400 023.	Manager	022 - 40180105	- 228707 022 54
37	Union Bank of India	Mumbai Samachar Marg, 66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	
38	United Bank of India	Global Cash Management Service Hub, 4th Floor, United Bank of India, Head Office 11, Hemanta asu Sarani, Kolkata - 700 001.	AGM (CMS & DEMAT)	033 - 22624175	

39	Vijaya Bank	Head Office Building, 41/2, M.G.Road, Bangalore.	BM	080-25584385	
40	YES Bank Ltd.	YES Bank Limited, Tiecicon House, Second Floor, Dr. E Moses Road, Mahalaxmi, Mumbai - 400 011.	Mr. Mahesh Shirali	022 - 66229031	- 249748 022 75
41	The Kalapur Commercial Co-operative Bank Ltd.	Kalapur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad - 380 014.	Mr. Jay V. Pathak, Manager	079 - 27582028	079 275446 66
43	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort, Mumbai - 400 001.	S Ramanan	22-22672255-22672247(M) 22673435(CM)	022 226702 67
44	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girm, Chief Manager	0172 - 2779116, 2546124, 09779586096	0172 - 2546080
45	State Bank of Mysore	.B.No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendrakumar	07208048007 / 022-22678041	022- 22656346
46	The Surat Peoples Co-op. Bank Ltd.	Central Office, Vasudhara Bhavan, Timaliyawad, Nanpura, Surat – 395001	Mr. Iqbal Shaikh	0261-2464577	0261- 2464577,592
47	The Jammu & Kashmir Bank Limited.	79-A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023	Ashfaq Ahmad	9987984105, 022-66595971	022- 66341832
48	The Saraswat Co-operative Bank Ltd.	Madhushree, Plot No. 85, 4th Floor, District Business Centre, Sector - 17, Vashi, Navi Mumbai - 400 703.	Mr. A. A. Bhatia	022 27884165 / 27884161 / 27884164	022 278841 53
49	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai - 400 001.	Mr. Amol Natekar	022 - 6613 1213	- 6752 022 8470
50	Dena Bank	Capital Market Branch, 17 B, Horniman Circle, Mumbai - 400 023.	Branch Manager	022 22661206 / 22702881	022 2269442 67 22702880
51	Karnataka Bank Ltd.	The Karnataka Bank Ltd, Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore – 575002	Ravindranath Baglodi, [Sr.Manager]	0824-2228139 /140 /141	0824- 2228138
52	The Ahmedabad Mercantile Co-op. Bank Ltd.	Head Office : “Amco House” Nr. Stadium Circle, Navrangpura, Ahmedabad 380 009	Bimbal P. Chokshi	079 26426582 - 84 - 88	079 265648 63
53	TJSBS Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate, Thane - 400601.	Department Head	022-25838525/530/520	
54	Janata Sahakari Bank Ltd.	1444, Shukrawar Peth, Thorale Bajirao Road, Pune - 411 002, Maharashtra, INDIA	Shri. Sunil Manohar Kamat	+ 91-20- 2445 3258 2445 3259	2445 020 3430
55	Barclays Bank Plc	601/603 Ceejay House Shiv Sagar Estate, Dr. A.B. Road, Worli, Mumbai 400 018	arul Parmar	022-67196400/6575	022- 67196996
56	Rajkot Nagrik Sahakari Bank Ltd.	Nagrik Bhavan No. 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	0281-2236916/17/18	0281- 2236915
57	Catholic Syrian Bank Ltd.	Fort Branch, Mumbai	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	
58	Mehsana Urban Co-operative Bank Limited	Head Office, Urban Bank Road, Highway, Mehsana - 384002	Branch Manager	+91-2762-251908	+91-2762- 240762
59	Punjab & Sind Bank	RAJINDER PLACE- 21 RAJINDRA PLACE BANK HOUSE NEW DELHI-110008	Rajesh C Pandey	011-25825784/25711836	
60	RBL Bank Limited	C/G/8,9,10,13,14 Mallinath Complex, Opp. Sujata Flats, Shahibaug, Ahmedabad-380004	Harshadkumar Patel, Hitesh Pandya	079-22862932	

ASBA Applicants may approach any of the above banks for submitting their application in this Issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI (www.sebi.gov.in). A list of SCSBs is also displayed on the website of NSE at www.nseindia.com.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

BIDDER'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our Bids are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of Sole/ first Bidder should be exactly the same as it appears in the depository records.
- Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
- Bidders, please ensure that your SCSB where the ASBA Account is maintained has notified an SCSB Branch in the city where Bid cum Application Form is being submitted.
Revision of Bids in case of Revision of Price Band: In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid; or (ii) make additional payment based on the cap of the revised Price Band (such that total amount i.e. original Bid Amount plus additional payment does not exceed ₹ 200,000/- if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/members of the Syndicate/Registered Brokers/RTAs/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 200,000/-, the Bid will be considered for allocation under the Non-Institutional Portions in terms of the Prospectus. If, however, the Bidder does not either revise the Bid or make additional payment and the Offer Price is higher than the Cap Price prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of downward revision in the Price Band, announced as above, Retail Individual Bidders, who have bid at Cut-Off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
- Only the first Bidder is required to sign the Bid cum Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. If the first Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder is mandatory.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
 - For Retail Individual investors applying using UPI-**
 - Please ensure that your Bank is offering UPI facility for Public Issues
 - Please mention UPI Id clearly in CAPITAL LETTERS only
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party
- Other Instructions:** (a) Revision to Bids must be made only in the prescribed Revision Form, as applicable; (b) Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Syndicate Member/SCSBS/Registered Brokers/ RTAs/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; (c) Ensure that Acknowledgement Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.

OFFER STRUCTURE

Particulars of the Issue	Net Issue to Public*	Market Maker Reservation Portion
Number of Equity Shares available for allocation	15,78,400 Equity Shares	79,200 Equity Shares
Percentage of Issue Size available for allocation	94.98% of the Issue Size	5.02% of the Issue Size
Basis of Allotment	Proportionate subject to minimum allotment of 400 Equity Shares and further allotment in multiples of 400 Equity Shares each. For further details please refer to "Issue Procedure - Basis of Allotment" on page 233 of the Prospectus.	Firm Allotment
Mode of Application	All the applications shall make the application (Online or Physical) through ASBA Process Only	Through ASBA Process Only
Mode of Allotment	Compulsorily in dematerialized form.	Compulsorily in dematerialized form.
Minimum Application Size	For Other than Retail Individual Investors (QIB and NII): Such number of Equity Shares in multiples of 400 Equity Shares at an Issue price of Rs. 252/- each, such that the Application Value exceeds Rs. 2.00 Lakh. For Retail Individuals Investors: 7,49,600 Equity Shares at an Issue price of Rs. 252/- each	79,200 Equity Shares
Maximum Application Size	For Other than Retail Individual Investors (QIB and NII): The maximum application size is the Net Issue to public subject to limits the investor has to adhere under the relevant laws and regulations applicable. For Retail Individuals Investors: Such number of Equity Shares in multiples of 400 Equity Shares such that the Application Value does not exceed Rs. 2.00 Lakh	79,200 Equity Shares
Trading Lot	400 Equity Shares	400 Equity Shares, However the Market Makers may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.
Application lot Size	400 Equity Shares thereafter Equity Shares and in multiples of 400	
Terms of Payment	Full Application Amount shall be blocked by the SCSBs in the bank account of the ASBA Applicant that is specified in the Application Form at the time of submission of the Application Form.	

----- TEAR HERE -----

	COMPANY CONTACT DETAILS	REGISTRAR CONTACT DETAILS
<ul style="list-style-type: none"> In case of queries related to Allotment/credit of Allotted Equity Shares, the Bidders should contact the Registrar to the Offer. In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB. In case of queries related to upload of Bids submitted to the Syndicate/RTAs/ Registered Brokers/CDPs, as applicable the Bidders should contact the relevant Designated Intermediary. 	OSIA HYPER RETAIL LIMITED Corporate Identification Number : U52190GJ2013PLC077269 Registered Office: Basement Store 1, 4d Square, Opp. IIT Eng College, Nr. D-Mart, Visat Gandhinagar Highway, Motera, Ahmedabad-380005, Gujarat India. Contact Person: Ms. Keerthi Laxman Lachhwani (Company Secretary & Compliance officer) Tel No: +91-8460604015, E-mail: cs2013.ohrl@gmail.com, Website: http://www.osiahypermart.com	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: 4A9, Gundecha Onclave, Kherani Road, Sakinaka, Mumbai – 400072, India Tel. No.: 022 - 28511022/ 62215779 Website: www.skylinerta.com Email: Mumbai@skylinerta.com Investor Grievance Email: grievances@skylinerta.com Contact Person: Mr. Subhash Dhingreja SEBI Regn. No.: INE000003241